

Rutgers AICPA Data Analytics Research Initiative (RADAR)

Conference Call

August 15, 2018

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| Brian Miller | Ami Beers |
| Dan Balla | Tiffany Chui |
| Susan Davis (proxy for Katie Greehan) | Kristine Hasenstab |
| Brian Wolohan | Brian Collins |
| Nicole Oberst (proxy for Erica Nelson) | Muthu Raj |
| Denise Motta | Becky Swanson |
| Mary Grace Davenport | Michael Wynen |
| Alex Peirano | Kari Lee |
| Dorothy McQuilken | Won No |
| Miklos Vasarhelyi | Abdulrahman Alrefai |
| Jason Guthrie | Kelly Hnatt |
| Vanessa Teitelbaum | Soo Hyun Cho |

Meeting Minutes:

- The board discussed the MADS “experiment” and walked through the draft agenda for the MADS training session that will be held on Wednesday, August 29th. Rather than running pilots, board volunteers will help to further test the revenue framework (and possibly other cycles) that was developed by the research team. This would include looking closely at the “what could go wrong’s” that were identified by the team and determining whether or not the list is all encompassing. Board members will also review the filters that were used, and determine if there are additional filters that could be applied to the revenue cycle testing. The purpose of the experiment is to help further test the current framework, and help to answer some of the outstanding questions that were brought up during the April meeting. It was noted that the focus does not need to be on the revenue cycle, and if board members are comfortable looking at other cycles that is also okay.

The purpose of the MADS training session will be to introduce those who may not be familiar with MADS to the framework, and to conduct a working session to determine how the experiments will be run. Those who are participating in the experiments have been invited to attend the training session.

- The group was given an update on the deliverables. The research teams will be developing paper(s) to memorialize the work that has been done to date on the MADS and Process Mining projects. A call will be scheduled with the research teams and board representatives (who volunteered to participate in the development of deliverables) to discuss the timeline for completion and next steps. Final deliverables will be posted to the RADAR website.
- The next conference call is scheduled for Wednesday, September 5th from 3:00pm – 5:00pm ET. The board will regroup and discuss the MADS training session.
- The next in person meeting is scheduled for Thursday, December 6th.

Next Steps:

- **A conference call will be scheduled to discuss the deliverables.**
- **An additional MADS training session will be scheduled for those unable to participate in the August 29th session, if needed.**